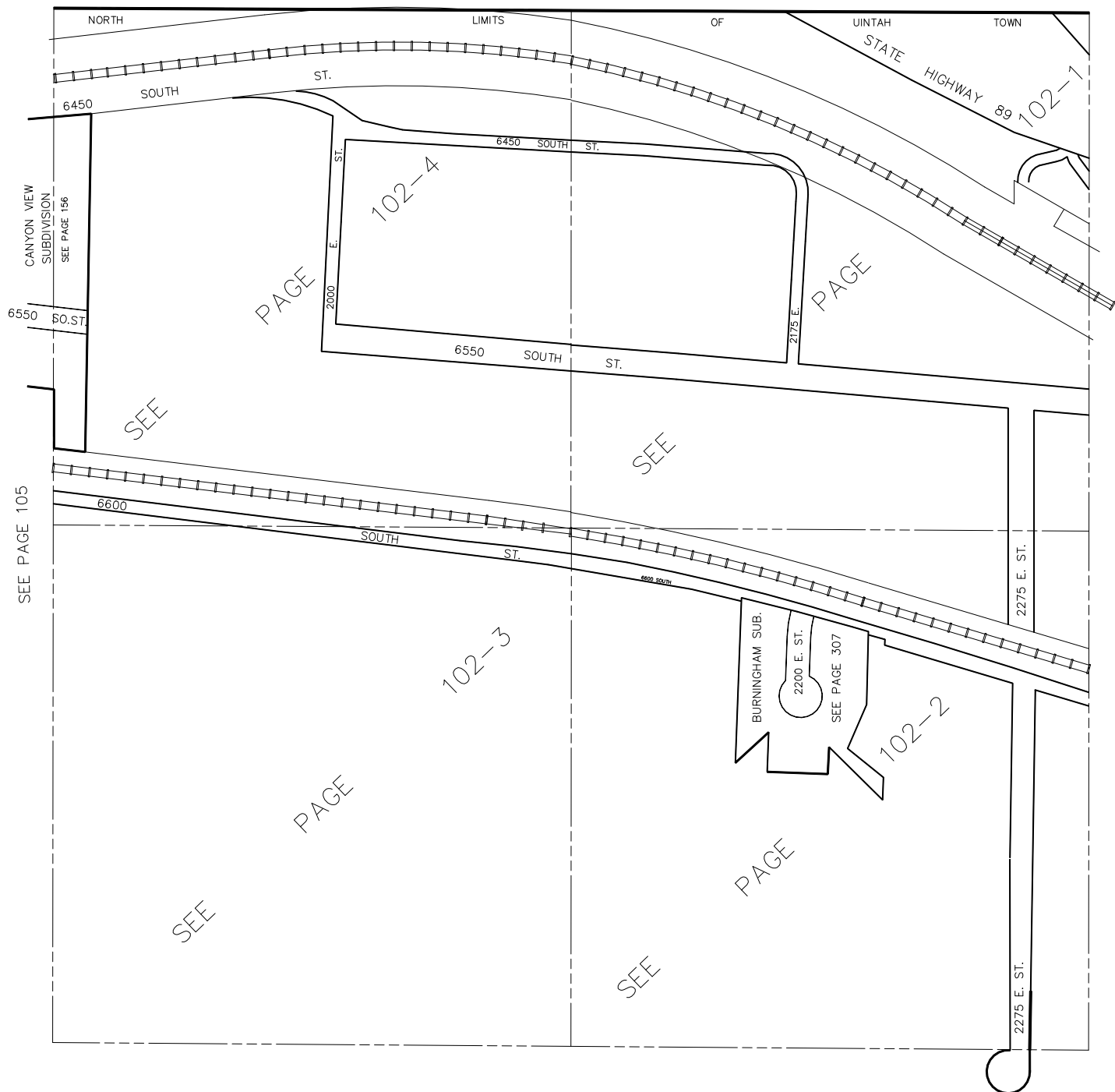


SEE PAGE 97



SEE PAGE 103

FOR TAX PURPOSES ONLY